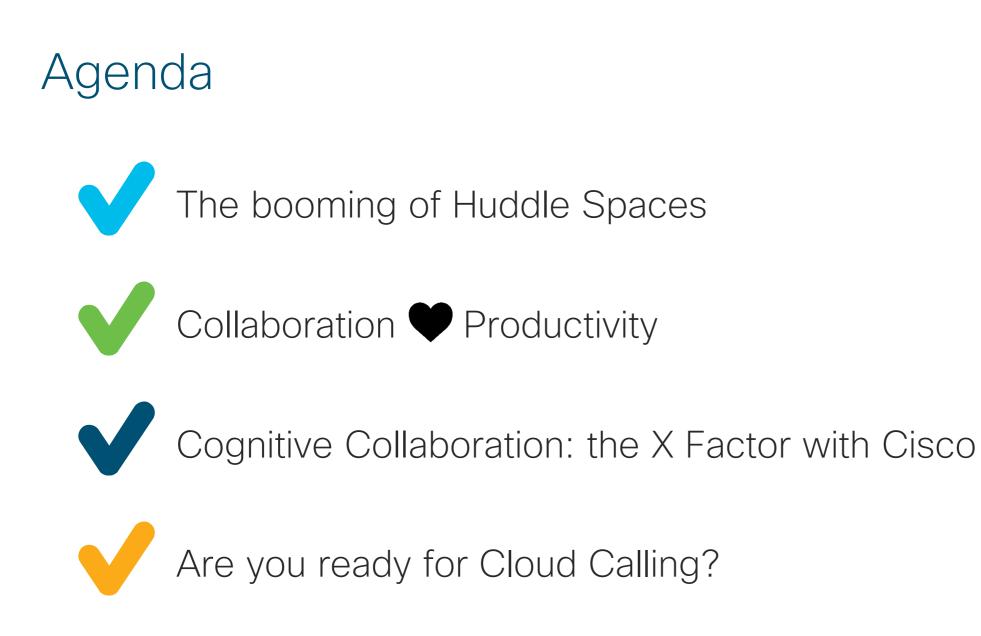
Cisco Next Generation Collaboration: The era of integration

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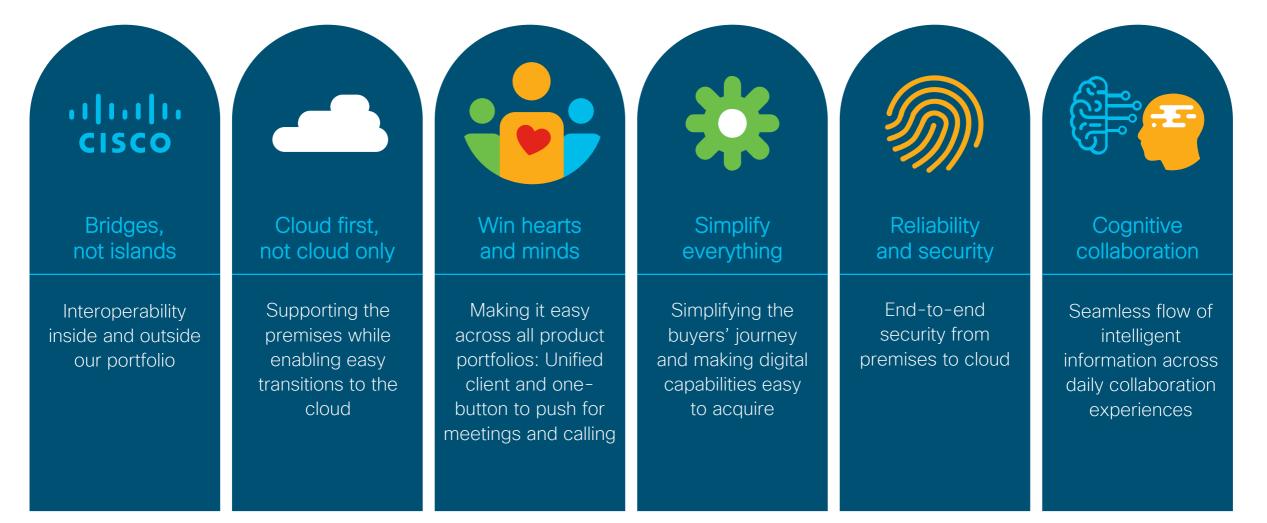
Budget Estimates

Mobile client
 Extensions Plotform
 Dotal Stremas

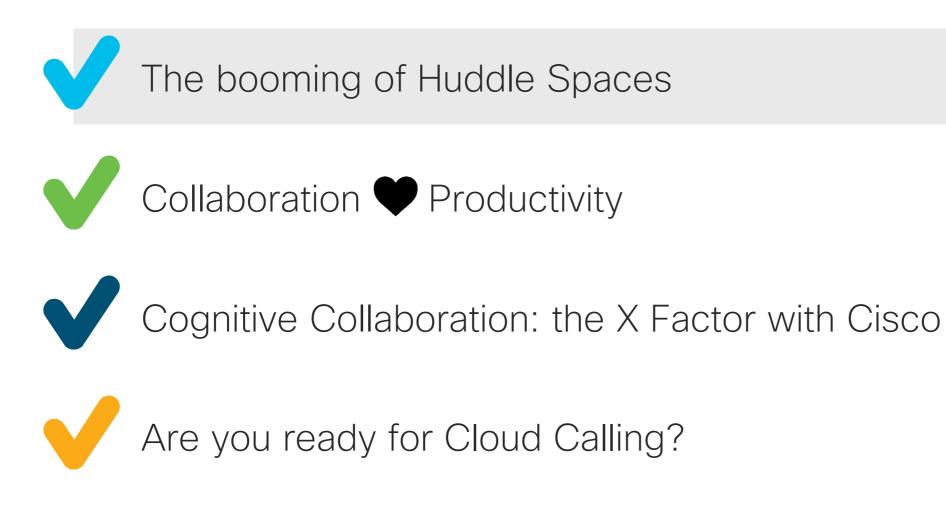
Clarissa Vollmeier (WebexTeams_ID: <u>cvollmei@cisco.com</u>) Lugano – September 19th, 2019



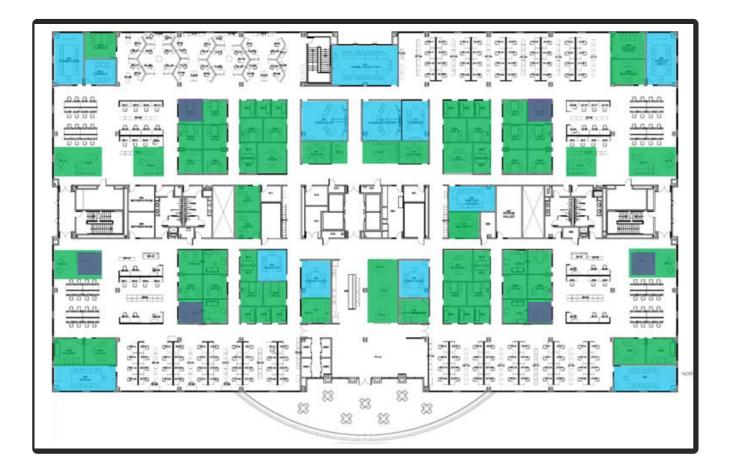
Cisco collaboration strategic imperatives







Goodbye offices, hello huddle spaces.



20 million huddle spaces today growing at 27% YoY

The rise of the huddle space



The workforce is more dispersed

Flexible work environments are growing

People need access to the right tools

60% of employees will be mobile by 2020, meaning more remote meetings are needed than ever

9 out of 10 people think open space environments increase the need for huddle spaces

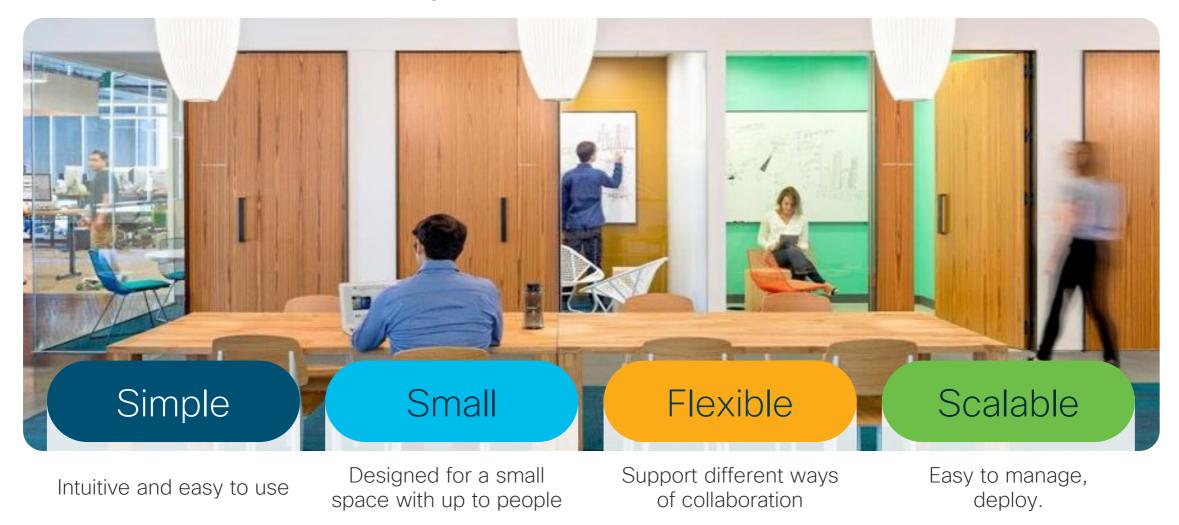
Source: Dimensional Research, 2018

46% of current huddle spaces have no audio or video capabilities

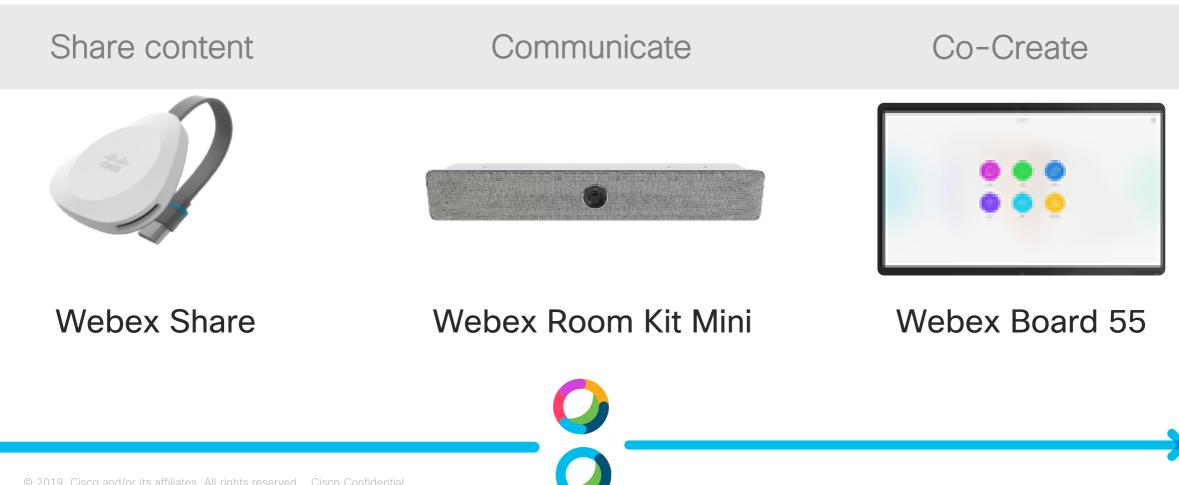
Source: Wainhouse - 2017

Source: IDC, 2015

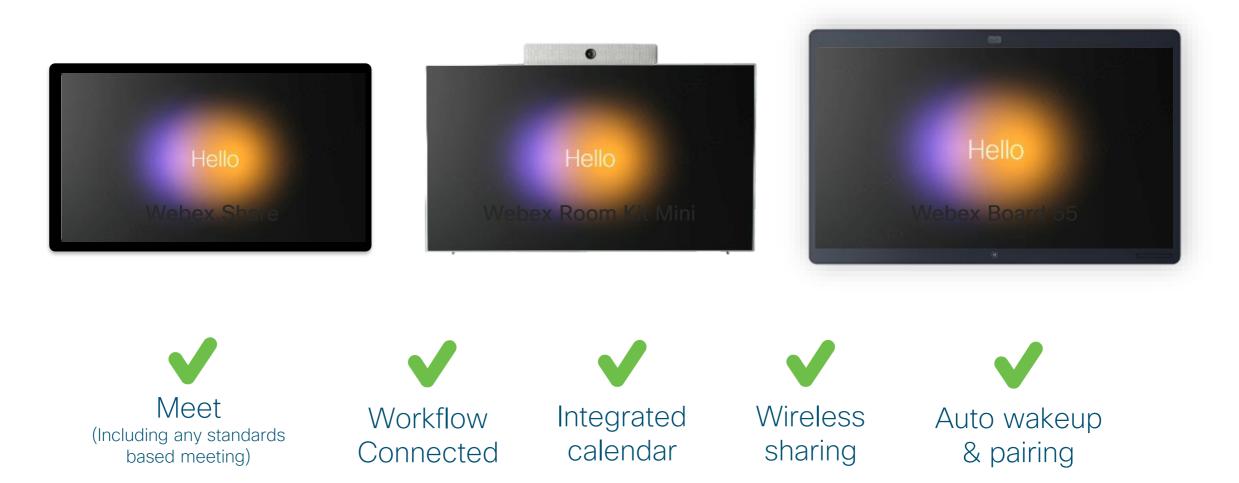
Huddle spaces need the right technology to support the way people work



A huddle space for every interaction

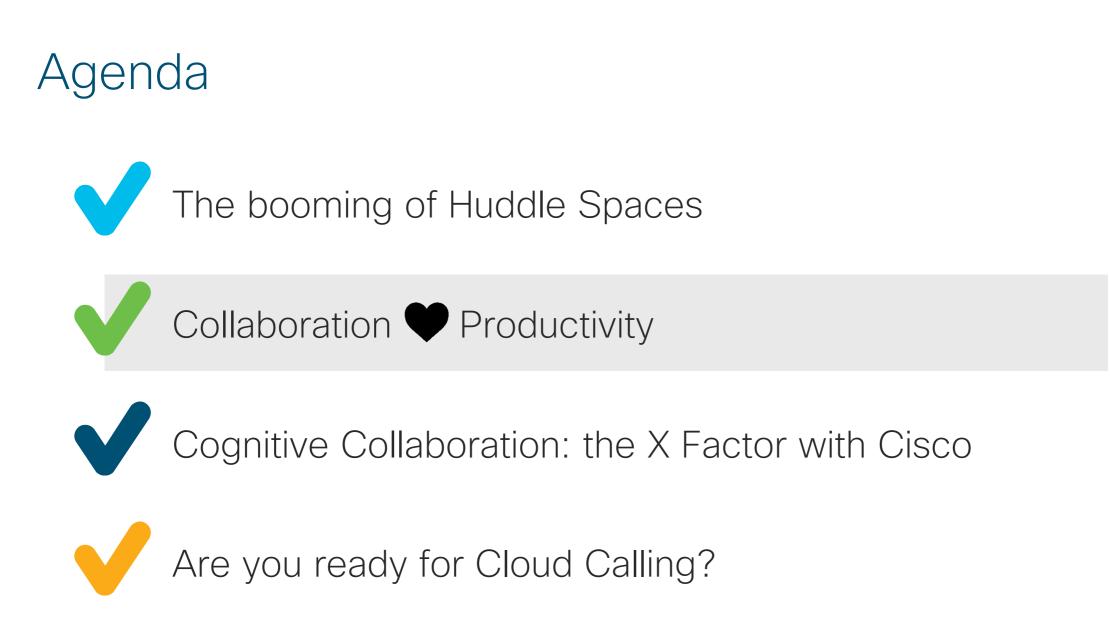


One simple consistent experience

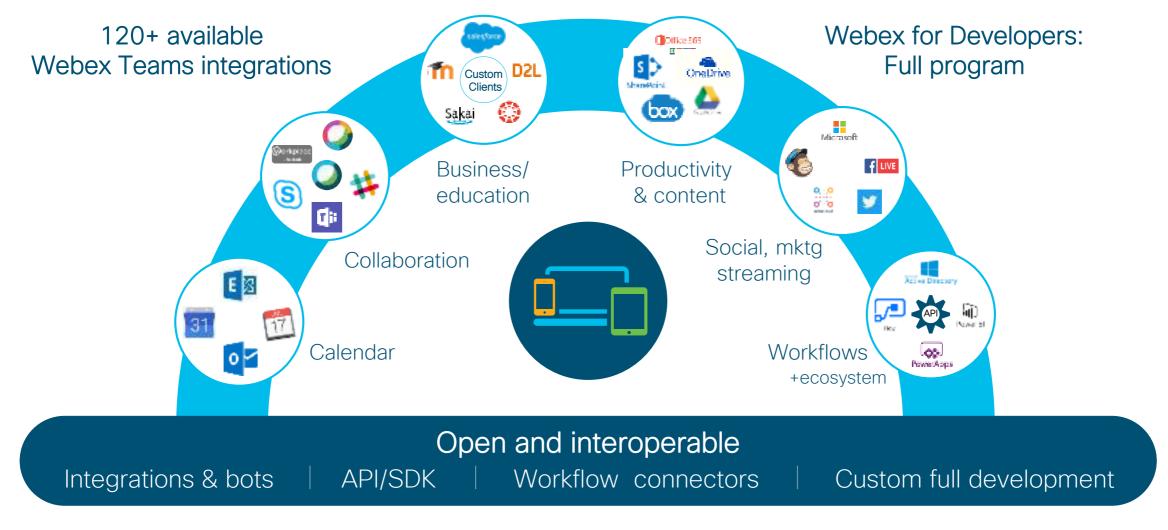


Cisco Webex Room Kit Mini





Build Bridges, not Islands



Cisco + Microsoft



Cisco's Power of Collaboration + Microsoft Productivity Tools

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Cisco Webex - One Meeting experience



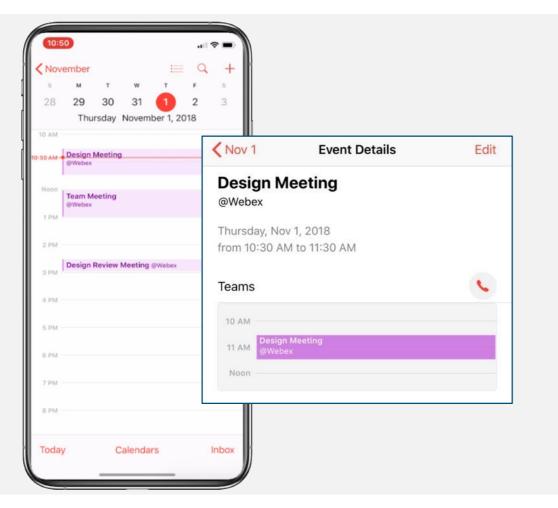
Simple schedule & join

Video & mobile first experience

Efficient management

Innovations

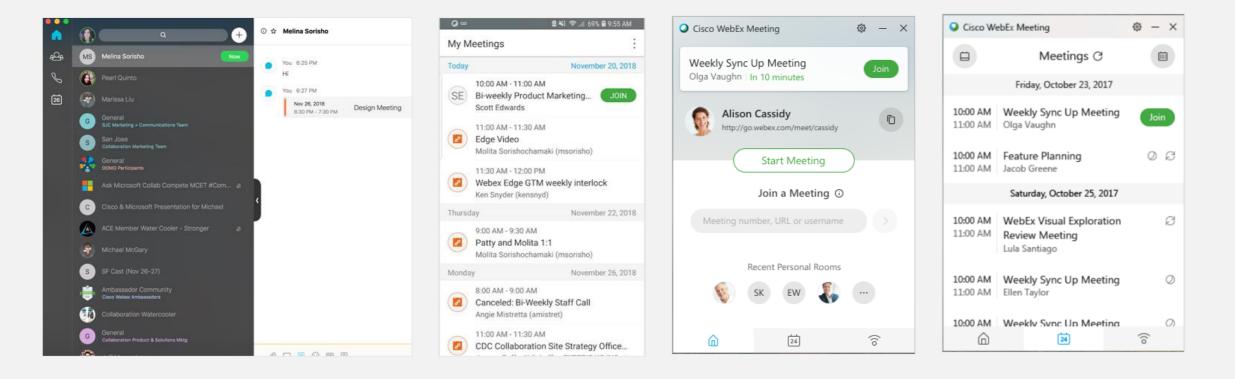
Calendar Integration Enables Simple scheduling



Integrate with Microsoft Exchange or Office 365 Calendar Service

- Simple scheduling using a keyword @Webex, @Meet, @Webex:Space
- Supports native mobile device calendar
- View upcoming meetings in the Webex Meetings & Teams app
- @Meet provides for any Cisco Meeting deployment: on-prem or cloud based

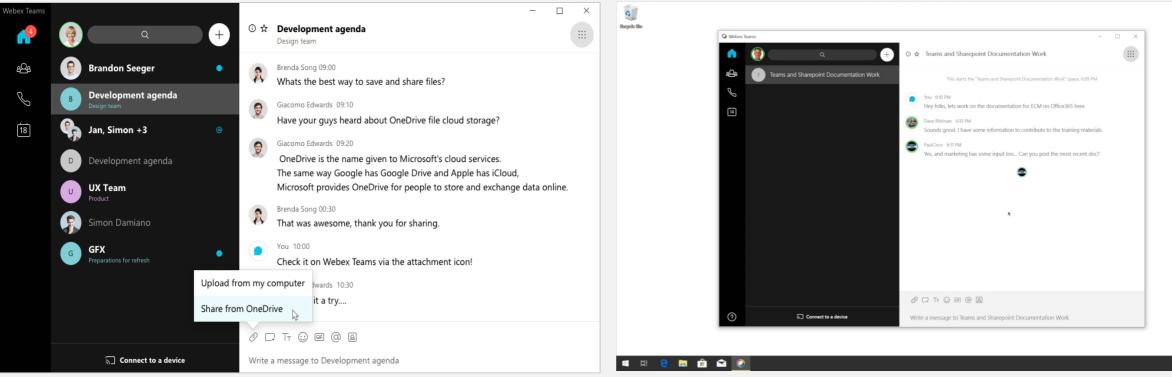
Simple Join UX from Any Device



Internal and External Users Join from Webex Meetings App, Webex Teams App, Any Webex or Standards-Based Devices (H.323 and SIP), and even Skype for Business

Microsoft Office 365 Native integration for file storage and sharing tools in Webex Teams

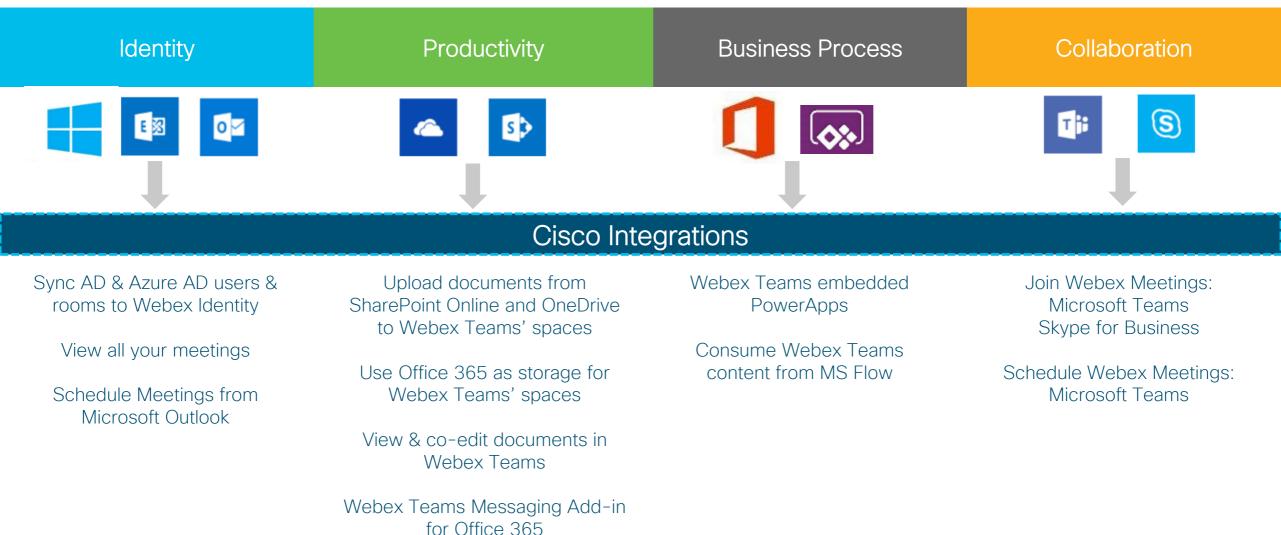
Share and Co-Edit Content Stored in OneDrive or SharePoint Online in Webex Teams



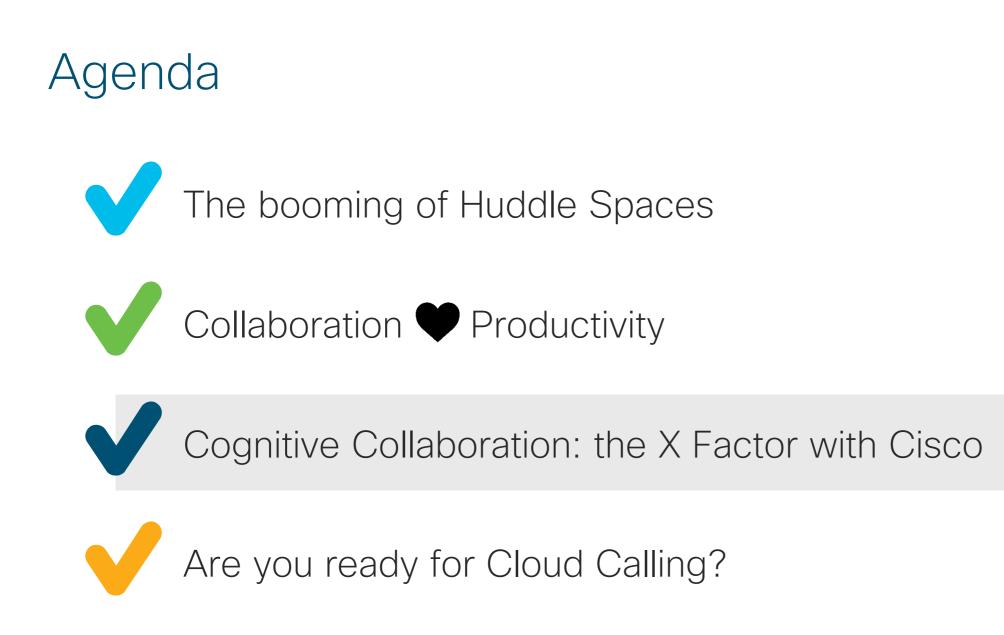


Available Now

How to Maximize Microsoft and Cisco Investments

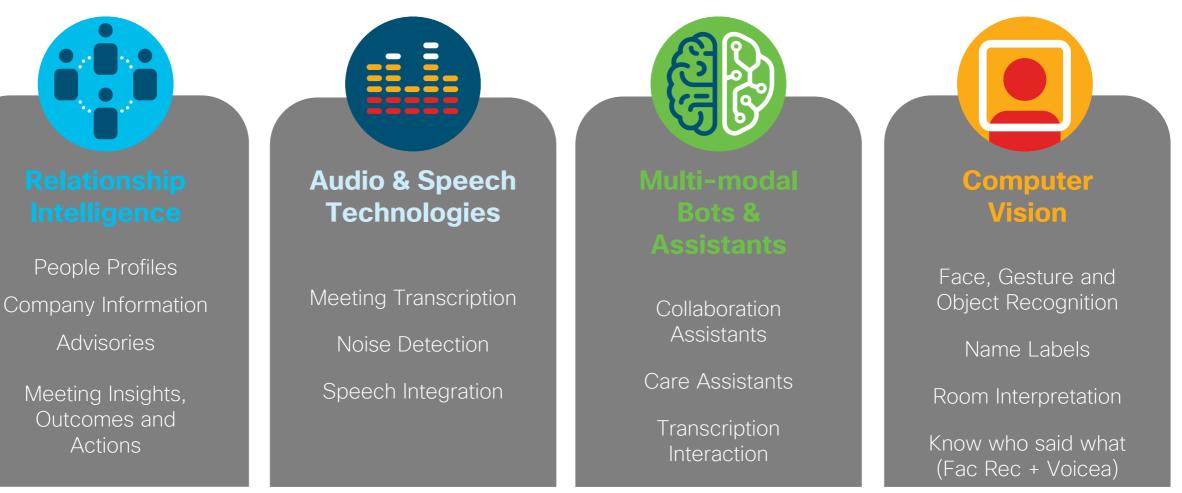


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Defining Cognitive Collaboration

AI and machine learning in collaborative environments



Intelligent Framing



Detects person speaking

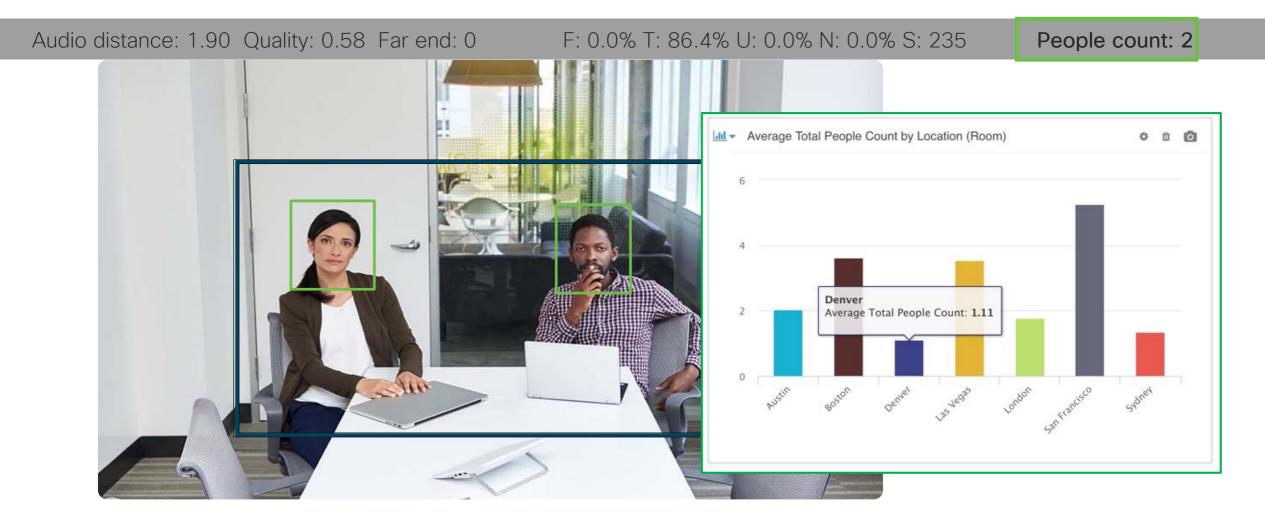


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Selects best framing for speaker



Real world insight natively delivered

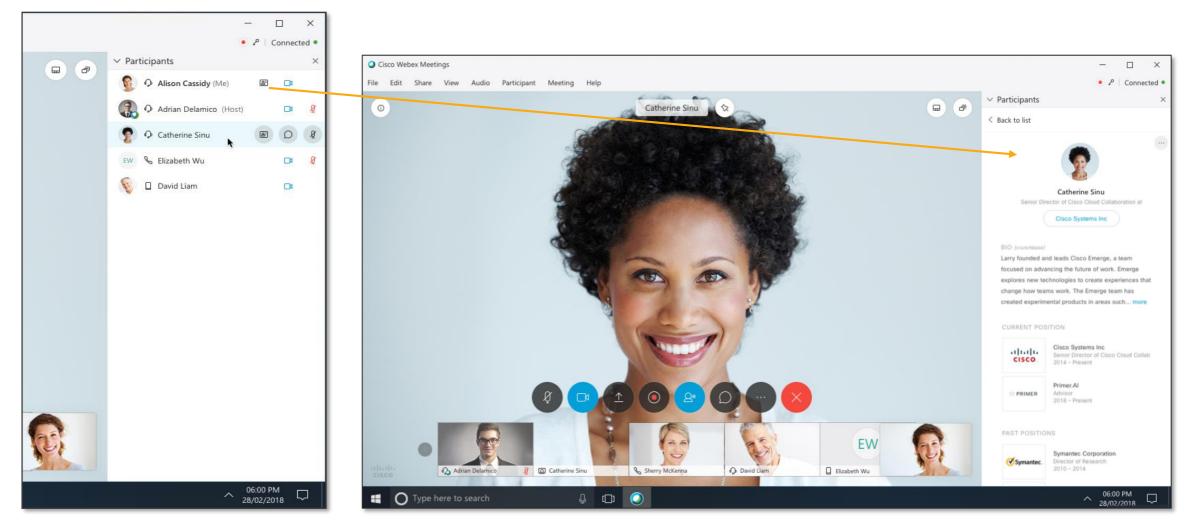


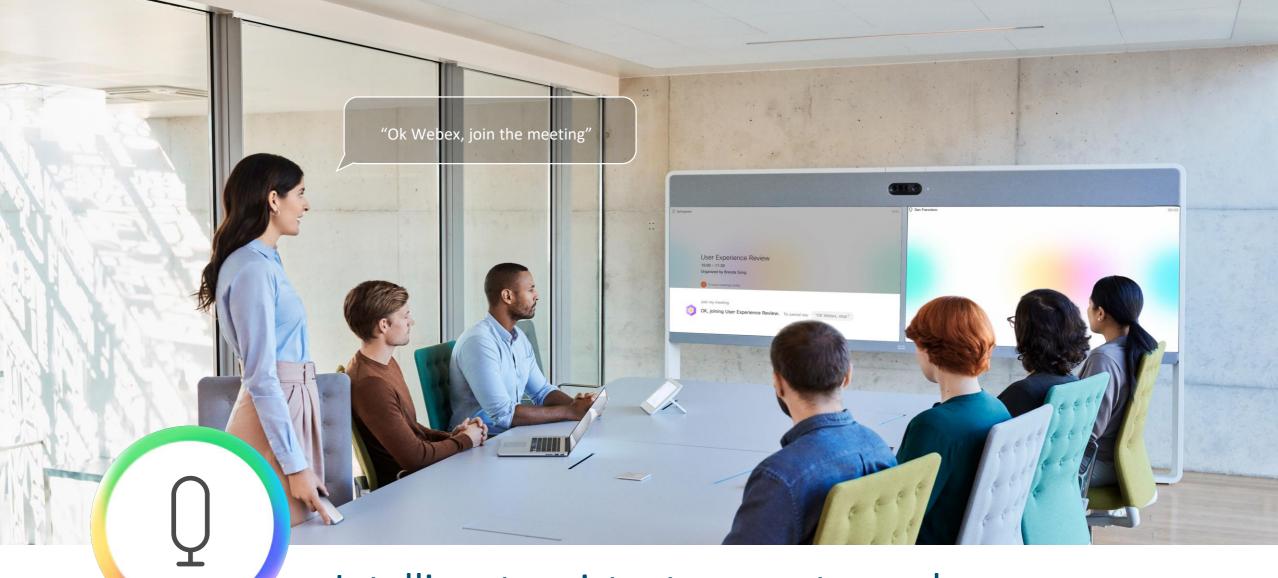
Room utilization analytics across all spaces, even if technology is not being used





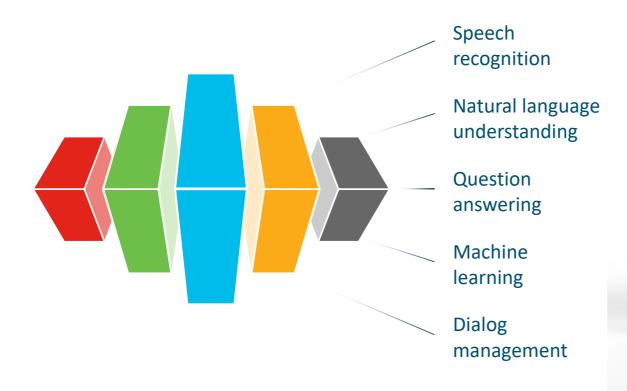
People Insight





Intelligent assistants come to work

Webex Assistant





Built on MindMeld Workbench, a leading Conversational AI Platform

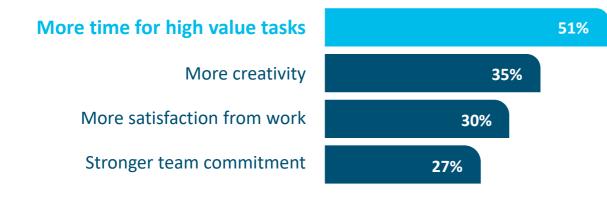
"OK Webex"

Al enhances complex teamwork

Over 60% of respondents thought their teams would be more productive with a virtual assistant:



AI will deliver:





The Value of Voicea



Turning Talk into Action

Gartner

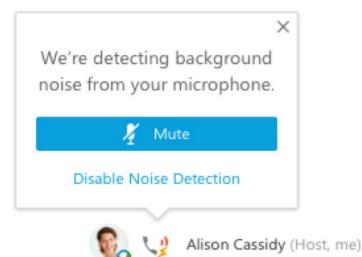
Cool Vendor Market-leading, real-time solution that provides meeting transcription, voice search, meeting highlights, and automatically capturing and initiating action items, all while preserving the highest data privacy and security standards

Meetings become a treasure trove of digital meeting notes. Not just transcribed, but

- Notes highlighted
- Made searchable
- Action items brought to the forefront

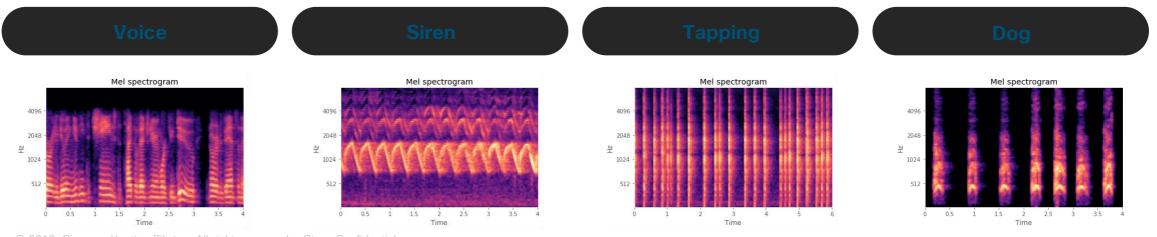
Turn a block of text into a conversation inbox of insightful and relevant information.

Noise detection / suppression in meetings



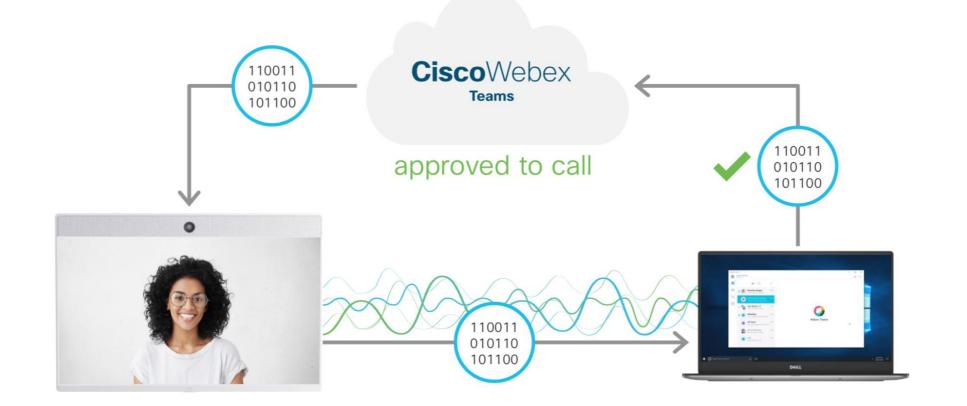
Detect and classify non-human noises

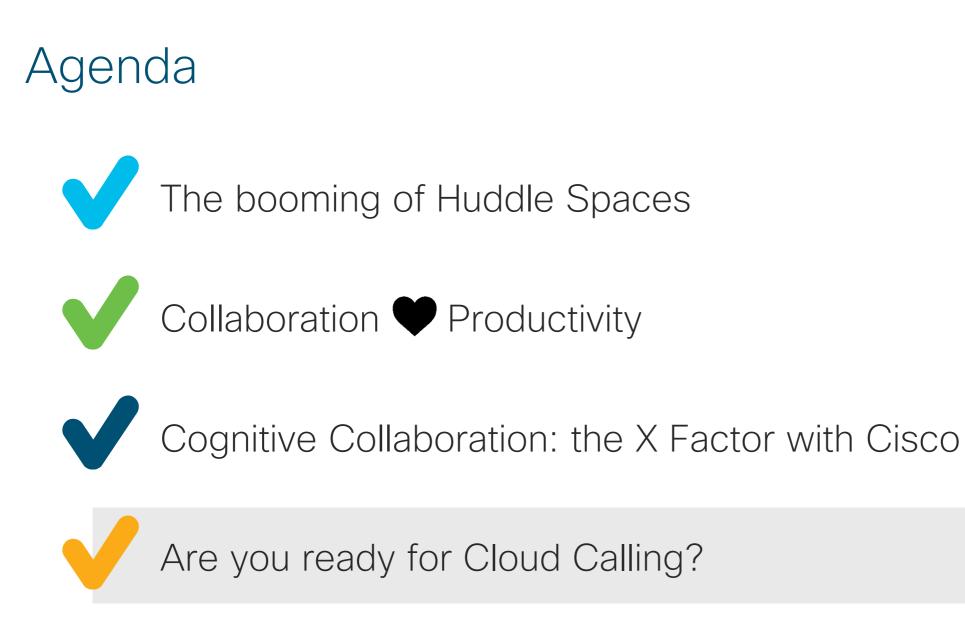
Alert message: "Noise detected" Alert message with "The noise sounds like keyboard" Allow user to ignore certain type of noise Auto mute when noise is detected



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Intelligent Proximity





Cisco Calling portfolio overview





- All business sizes
- On premises
- Feature-rich



Cisco Webex® UC-One¹

- SMB and basic UC
- Multi-tenant cloud
- Service provider-led
 and branded

Cisco Webex® Calling

- Mid-market and large enterprises
- Multi-tenant cloud
- Proven cloud PBX



Unified Communications Manager (UCM) Cloud

- Complex migrations
- Large enterprises and gov't agencies
- UCM/Jabber® features

New Webex Teams unified and modular client experience supports all platforms

Broad portfolio | All customer segments | Flexible deployment and migration

1. Working name for new simplified SMB bundle to replace UC-One brand, based on the Webex services delivered an branded by Cisco service provider channel partners

Cisco Webex Calling



Your secure phone system in the cloud. All the benefits of a traditional office phone system with essential collaboration tools, without the headaches of managing it.

Webex Calling



Cisco transforms enterprise communications **again** with **new** Webex[®] Calling

New solution provides a feature-rich cloud PBX integrated with Webex Teams[™] for business calling, meetings, team collaboration

- Webex Calling is now powered by the proven Cisco[®] Cloud Calling Platform used by over 20 million users worldwide
- Organizations can now buy a fully featured, enterprise-ready cloud PBX with confidence
- Webex Calling is available from Cisco's network of more than 2000 collaboration channel partners **worldwide**
- Cloud calling represents a \$22B market opportunity by 2022, with the highest growth in the 100+ user segment
- Webex Calling is available in the Cisco Collaboration Flex Plan, enabling customers and their channel partners to plan a successful transition to the cloud

Complete, integrated UCaaS functionality

Webex Calling

- Fully featured PBX functionality
- Seamless Webex Teams and Webex Meetings Integration
- Apps, open SIP, and Cisco integrated device support
- Webex Teams centered experience
- Full PSTN connectivity
- Unique, native mobile integration
- Secure, redundant, carrier grade global cloud

Webex Teams

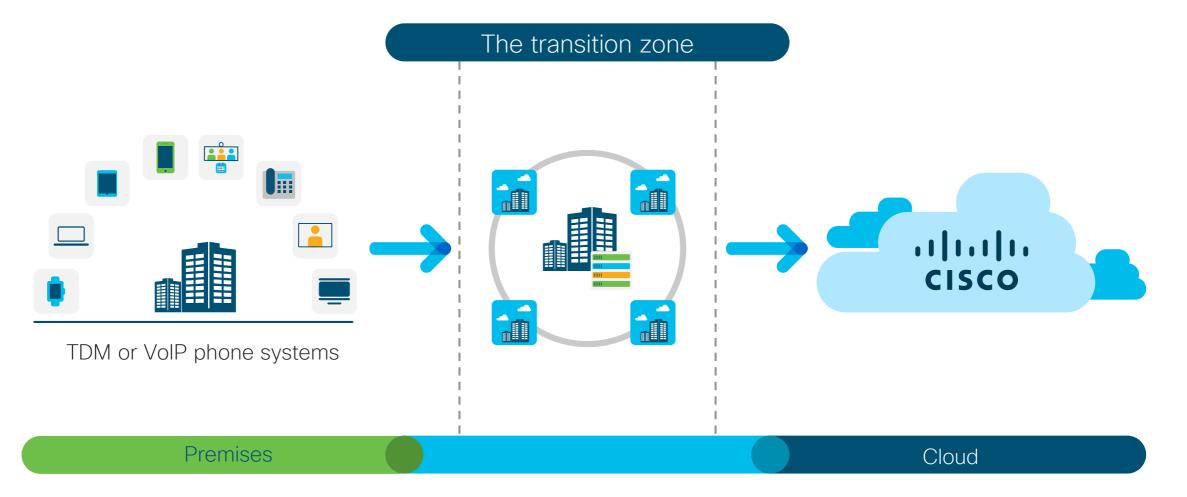
- Secure group messaging
- Persistent team spaces
- Native file sharing with option to use Microsoft OneDrive/ SharePoint
- White boarding in the app and on the Webex Board
- Rich integrations: Microsoft, Google, Salesforce, Asana, Jira, Trello, ServiceNow...
- Video meetings on any device with interop to SIP and Skype for Business users

Webex Meetings

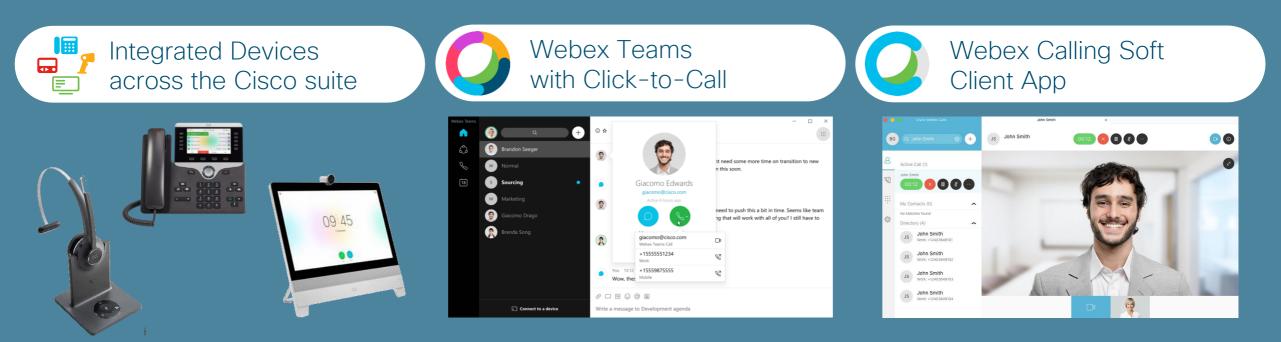
- World's leading meetings service
- Award winning Webex video devices
- Secure, redundant, managed, QoS optimized global network
- Leading mobile experience: customizable video views, native screen sharing, hands-free joining
- Intelligence: Webex Assistant, People Insights, one-push/ pairing join
- Rich integrations: Google, MSFT, Slack, LMS, Ford cars, etc.

Common Identity, Calendar, UX, Management, Licensing, Ordering

The journey to the Cloud



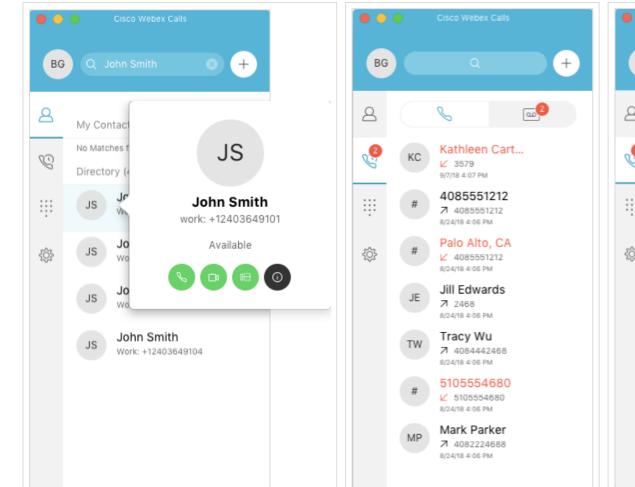
Current calling user experience options

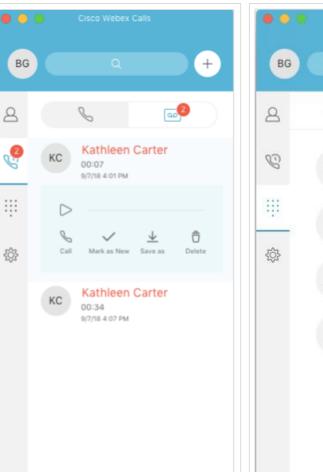


Converging to a unified integrated Webex Teams experience

Webex Calling app for mobile









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Webex Calling global availability



1. Planned for 2019

Delivered globally



- Three regional platforms NA, EMEA, and APAC
- Offer services to multinational customers from a single region
- Secure data and traffic within chosen region

Data center committed expansion:

- Geo-redundant DC in Japan (2Q-CY2019)
- Data center in Canada (1Q-CY2019)

Data center considered expansion:

- Second data center in EU (Amsterdam, CY2019)
- Second data center in U.K. (CY2019)

Webex Calling service availability target

99.99%

For call processing availability 4 nines: Equates to less than 5 minutes of service unavailability every month

Any Questions?



Useful Links

- Our Meeting Devices: <u>https://projectworkplace.cisco.com/#/en-us</u>
- Huddle Spaces: https://collaborate.cisco.com/huddle/index.html (including ROI calculation)
- Cisco Webex: https://www.webex.com/
- Team Collaboration Comparison: https://www.cisco.com/c/en/us/solutions/collaboration/team-collaboration-competitive-comparison.html
- Customer Reference: https://www.cisco.com/c/en/us/about/case-studies-customer-success-stories.html
- Quick Classes: https://help.webex.com/landing/onlineclasses
- Adoption Toolkit: <u>https://community.cisco.com/t5/collaboration-voice-and-video/webex-adoption-toolkits/ta-p/3745425</u>
- Cisco Flex Plan: https://www.cisco.com/c/en/us/products/unified-communications/collaboration-flex-plan/index.html
- Stay current with the Cisco Webex Announce Bot Fabian: add him on Teams fabian@webex.bot

Stay current with the Cisco Webex Announce Bot: Fabian

cisco Webex

Hi, I'm Fabian! Send me a message on Cisco Webex Teams at

fabian@webex.bot

I'll keep you notified of all the latest and greatest that Cisco Webex has to offer.



Gartner Magic Quadrant Leadership

Meeting Solutions - September 2019

Magic Quadrant



Source: <u>https://www.gartner.com/doc/reprints?id=1-</u> <u>10EPTVBT&ct=190820&st=sb</u> Unified Communications as a Service - July 2019



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Voicea Announcement – Executive Summary

- Cisco has acquired Voicea*, a privately held voice-focused Artificial Intelligence (AI) technology company based in Mountain View, CA. Voicea is the creator of a market-leading real-time solution that provides actionable insights into team meetings. These advanced capabilities include meeting transcription, voice search, meeting highlights, and automatically capturing and initiating action items. All of this while preserving the highest data privacy and security standards. Now teams can have efficient meetings by turning talk into action.
- Today businesses will rise and fall by the strength of the teams that fuel their agility. Now more than ever, team ecosystems and workflows are complex, traversing internal and external workers, different time zones, applications, and workplaces. Teams today demand simple, intelligent and secure collaboration solutions that integrate seamlessly with a myriad of third-party applications and enable automated business workflows to improve productivity and the team experience. And organizations today want their meetings and their teams to be more productive, but to do it in a way that adds data privacy for management of sensitive meeting/company information.
- In March 2019, Cisco unveiled its vision on how tools and technologies are collectively forming a new approach to work and productivity called <u>Cognitive Collaboration</u>. This new approach slipstreams intelligence and context throughout all collaboration experiences.
- With Voicea technology, Cisco will enhance its Webex portfolio with a powerful transcription service that blends AI and Automated Speech Recognition (ASR) to unlock the power of collaboration, like meetings and calls. With Voicea, meetings become a treasure trove of digital meeting notes. Meetings can not only be transcribed, but highlighted, made searchable, and bring action items to the forefront. Attendees and nonattendees can quickly gather the most relevant information from these digital notes and insights, turning a block of text into an inbox of insightful/relevant information.
- This acquisition reflects Cisco's vision of Cognitive Collaboration, interoperability, and workplace transformation through combining the power of AI, ML, software, hardware, and the network to remove friction and get work done faster and smarter.
- This Al/Cognitive Collaboration solution unlocks the power of data within business conversations across Cisco's voice assets. This will allow businesses to discover information from past conversations, create more actionable meetings, improve productivity, and enhance the team experience all in a highly secure Cisco certified environment that adds data privacy for management of sensitive meeting/company information.
- The Voicea business has joined the Collaboration Webex business, led by Sri Srinivasan, Senior Vice President and General Manager

 [©] 2019 Cisc^{*}Rizio Incrinis doing business as Voiceatal